LGT Capital Partners
Private Equity Analyst Program

Background

LGT Capital Partners is a leading alternative investment specialist with USD 55 billion in assets under management and more than 450 institutional clients in 36 countries. An international team of over 350 professionals is responsible for managing a wide range of investment programs focusing on private markets, liquid alternatives and multi-asset class solutions. Headquartered in Pfaeffikon (SZ), Switzerland, the firm has offices in New York, Dublin, London, Vaduz, Dubai, Beijing, Hong Kong, Tokyo and Sydney.

The Private Equity Analyst Program is a 2 year full-time employment opportunity in New York, suited for candidates between their Bachelors and Masters/MBA programs. The start date is in July 2018.

Position Description

- Analyst positions are available on three teams in Private Equity Investment Management:
  - **Secondary team**: focused on sourcing and execution of secondary transactions
  - **Primary team**: focused on manager and fund selection
  - **Co-investment team**: focused on sourcing and execution of direct investment opportunities

- The Analyst Program commences with a training module in the summer of 2018 and includes continuous on-the-job training

- The Analyst Program will focus on developing the following core investment skills:
  - Financial modeling
  - Asset pricing
  - Valuation and analysis of various private equity funds
  - In-depth analysis and valuation of underlying portfolio companies
  - Comparable company analysis, both using public and private company data
  - Track record analysis of various fund managers

- The position also includes other responsibilities associated with the investment process:
  - Participating in weekly global team meetings and monthly Investment Committee meetings
  - Upgrading and managing key databases critical for identifying potential sellers of particular private equity partnerships and tracking portfolio company performance
  - Preparing materials for internal meetings and external client presentations
  - Researching trends/competitors in the global private equity market
Requirements

- Bachelor degree in business, economics, finance, accounting or similar subject
- Familiarity with Microsoft Excel and an interest in enhancing financial modelling skills
- Self-starter personality, high motivation, an international mindset and the ability to excel in a team-oriented environment
- Analytical skills with a focus on business acumen
- Willingness to learn technical skills, while coordinating with other teams, internally and externally, on projects
- Strong organizational skills with the ability to prioritize and manage large volumes of work
- Excellent English writing and communication skills, including personal or professional experience in an English-speaking environment; familiarity with another language is preferred

Interested seniors should send a cover letter and resume to David Andryc (david.andryc@lgt.com).